#### KENNEDY T. FRIEND EDUCATIONAL FUND

## MOST FREQUENTLY ASKED QUESTIONS

#### 1. WHO IS ELIGIBLE?

Mr. Friend's Will directed that the beneficiaries be "children of the members of the Bar of Allegheny County, aforesaid, as may be designated by the said Trustees..." as long as that child is enrolled at Yale University in New Haven, Connecticut or at the University of Paris in France. Today's definition of "the members of the Bar of Allegheny County" is attorneys whose principal practice is in Allegheny County.

### 2. ARE GRANTS BASED ON FINANCIAL NEED?

No. The basic grant is awarded without respect to financial need. In past years, aid in addition to the basic grant, was occasionally granted on the basis of financial need as established by Yale University.

#### 3. ARE GRANTS BASED ON ACADEMIC ABILITY?

No. The student must be accepted and remain a student at the two institutions.

### 4. HOW MUCH IS THE BASIC GRANT?

The amount of the basic grant is determined by the Trustees each June for the September to May school year. It varies in accordance with the income of the fund and the number of eligible applicants. Awards in the past few years were as follows for an undergraduate Yale student:

2019-18	\$263,389
2017-18	\$320,540
2016-17	\$66,900
2015-16	\$63,441
2014-15	\$45,470

<sup>\*</sup> The Paris grants are made on an individual basis, and are therefore not indicative of an average size.

Smaller awards have been made for full-time summer study.

# 5. HOW DO I APPLY FOR AN AWARD?

File an application form together with a copy of your Attorney's Annual Fee application. These should be sent to the administrator of the trust at PNC Advisors.

In addition, for students going to the University of Paris, written confirmation of registration from the school and a list of courses the student will take must be filed with the bank administrator. It is the student's responsibility to secure and file this information.

The students at the University of Paris must also send to the administrator a report describing their activities, indicating courses taken and the grades received at the end of each semester.

### 6. WHEN DO I APPLY?

Applicants should apply for a Kennedy Friend grant when they first apply to attend Yale. Do not wait until you are accepted. Trustees meet each year in June to set the amount of grants for the following summer, fall, and winter terms and must know the number of potential students by May 1st. Trustees also meet in January to review the past year's allocations and to consider special requests.

## 7. WHAT ARE "SPECIAL REQUESTS"?

Special requests exist when applicants have applied for funding subsequent to the June Trustee Meeting. The applicants are seeking special consideration for their continued education, which will commence in January either at Yale University or the University of Paris.

### 8. WHAT IS THE DEADLINE FOR APPLICATIONS?

May 1st is the deadline for the subsequent summer session and regular school year. December 1st is the deadline for the special request situation for the student beginning in January.

## 9. DO I NEED TO APPLY FOR THE GRANT EACH YEAR?

If you are already enrolled in an undergraduate or graduate program, you need not reapply as long as you remain in that program, however, you must submit the Attorney's Annual Fee Report each year in order to maintain eligibility.

# You must reapply if:

- 1. You are changing programs.
- 2. You are a senior undergraduate who plans to continue at Yale as a graduate student. You must reapply for a **Kennedy Friend** grant prior to May 1st of his/her senior year for graduate school funding. Failure to do so will mean funds will not be paid to Yale for the recipient's tuition for graduate studies.
- 3. You are an undergraduate who plans to attend a summer session. You must notify the administrator prior to May 1st. Summer sessions are not automatically included in the basic grant. Unlike the basic grant, summer session grants must be applied for each year.

### 10. WHO SHOULD I CONTACT FOR ANY FURTHER QUESTIONS?

If you have any additional questions or concerns, which have not been addressed or completely answered, please contact David Gordon, Institutional Trust Officer, at David.Gordon@pnc.com or 412-762-9965.